

INVESTOR RELATIONS POLICY

Adopted by the Board of Directors on 29 May 2026

1 PURPOSE

Prosafe's investor relations (IR) policy sets the basic principles for the company's communication and dialogue with capital markets participants. The IR policy shall help Prosafe build trust and stakeholder confidence by ensuring that IR activities are conducted in compliance with prevailing rules, regulations and best practices, including the latest version of Euronext Oslo Børs' Code of Practice for IR.

Prosafe shall be perceived as an accessible, reliable and professional company by providing present and potential investors with factual, relevant, timely and comprehensive information. Communication with the stakeholders shall be based on the principles of equal treatment and transparency to build trust and confidence.

The IR activities shall assist capital markets participants to obtain an informed view on Prosafe as an investment case, including its financial situation and prospects, with the aim to reduce the cost of capital and support a fair valuation of the company's securities.

2 IR TEAM, ROLES AND RESPONSIBILITIES

Prosafe's Investor Relations team (IR team) comprises the CEO and the CFO.

The responsibility for the company's IR activities lies with the CFO, including contact with third parties relating to the company's financial results, strategy, legal processes, acquisitions or sales, or any other relevant activities.

The CFO is also responsible for regularly reviewing and updating of this policy upon changes in the stock exchange regulations, the Norwegian Securities Trading Act, the EU Market Abuse Regulations (MAR) or the Norwegian Code of Practice for Corporate Governance. The IR policy is subject to an annual review by the Board.

Authorised spokespersons for IR related matters:

- CEO
- CFO
- Chair of the Board

3 INVESTOR CONTACT AND COMMUNICATION WITH THE CAPITAL MARKET

The IR team is responsible for day-to-day contact with Prosafe's capital market stakeholders (i.e. investors, analysts and financial media) on behalf of the Company. Questions from investors and financial analysts to other Prosafe's employees shall be referred to the IR team.

Questions concerning the Board's composition, term and remuneration should be put to the Nomination Committee. The Company's website should at all times include contact information of the chair of the Nomination Committee and a statement to the effect that shareholders who wish to reach out to the Nomination Committee to propose candidates to the Board are encouraged to do so.

4 GENERAL PRINCIPLES

Disclosure and reporting to the financial markets and contact with shareholders, investors and analysts shall be based on the following main principles:

4.1 Compliance with laws and regulations

All disclosure, communication and reporting shall comply with applicable laws and regulations, in particular the Norwegian Securities Trading Act, the Norwegian Accounting Act, Euronext Oslo Børs' continuing obligations for listed companies, and the EU Market Abuse Regulation ("MAR"). Prosafe shall observe the Norwegian Code of Practice for Corporate Governance and comply with the relevant recommendations and market practices for reporting financial and other IR information, including the latest version of the "Oslo Børs' Code of Practice for IR".

4.2 Language

All relevant financial and other IR information shall be published in English.

4.3 Channels

Information about Prosafe shall be given in the form of annual and half-year reports, stock exchange releases, press releases and investor presentations in accordance with what is deemed appropriate from time to time. All such information shall be distributed to the stock exchange and published on the company's website, www.prosafecom. Prosafe shall offer a subscription service for stock exchange releases and press releases.

4.4 Presentations

All presentations, i.e. regarding quarterly results, capital markets updates or seminars/conferences, shall as far as possible be open for all and be broadcasted via webcast. Relevant presentations shall be made available on the company's webpage www.prosafe.com. Presentations used for individual investor meetings shall not be materially different from those previously presented on the company's webpage.

4.5 Relevant information

Prosafe shall publish accurate, comprehensive and timely information about significant and relevant internal and external value drivers. Such information shall be balanced and consistent over time.

4.6 Reporting dates and quiet periods

Prosafe publishes interim/half-year financial updates and reports in line with Euronext Oslo Børs' recommendations. The financial calendar is published annually on the company's website and to the stock exchange. 30 days ahead of disclosing its periodic results, Prosafe maintains a quiet period. During this period, investor/financial analyst will be limited and only address already disclosed information.

4.7 Guiding

Prosafe may provide guidance on future performance or results through selected financial targets. Any guidance, if provided, shall be presented in a way that ensures it is viewed as guidance only and any significant underlying assumptions or uncertainties shall be disclosed.

The Company will report progress accordingly and update such targets when appropriate.