



Ref no:

PIN - code:

Notice of Ordinary General Meeting

The Annual General Meeting of Prosafe SE will be held on 10 May 2023 at 08:30 a.m. CEST as a virtual meeting.

The shareholder is registered with the following amount of shares at summons: _____ and votes for the number of shares registered in Euronext per Record date 9 May 2023.

The deadline for electronic registration of advance votes, proxy of and instructions is 8 May 2023 at 10:00 a.m. CEST.

Electronic registration

Alternatively, "Form for submission by post or e-mail for shareholders who cannot register their elections electronically".

Step 1 – Register during the enrollment/registration period:

- Either through the company's website www.prosafe.com using a reference number and PIN – code (for those of you who receive the notice by post-service), or
- Log in through VPS Investor services; available at euronextvps.no or through own account keeper (bank/broker). Once logged in - choose Corporate Actions – General Meeting – ISIN

You will see your name, **reference number**, **PIN-code** and balance. At the bottom you will find these choices:

"**Enroll**" - There is no need for registration for online participation, enrollment is not mandatory

"**Advance vote**" - If you would like to vote in advance of the meeting

"**Delegate Proxy**" - Give proxy to the chair of the Board of Directors or another person

"**Close**" - Press this if you do not wish to register

Step 2 – The general meeting day:

Online participation: Please login through <https://web.lumiagm.com/154842545> You must identify yourself using the **reference number and PIN - code** from VPS - see step 1 above. Shareholders can also get their reference number and PIN code by contacting DNB Bank Registrars Department by phone +47 23 26 80 20 (08:00-am – 3:30 pm).

If you are not logged in before the meeting starts, you will be granted access, but without the right to vote.

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Form for submission by post or e-mail for shareholders who cannot register their elections electronically.

The signed form can be sent as an attachment in an e-mail* to genf@dnb.no (scan this form) or by post service to DNB Bank Registrars Department, P.O Box 1600 Sentrum, 0021 Oslo. Deadline for registration of advance votes, proxies and instructions must be received no later than **8 May 2023 at 10:00 a.m. CEST**. If the shareholder is a company, the signature must be in accordance with the company certificate.

**Will be unsecured unless the sender himself secures the e-mail.*

_____ **shares would like to be represented at the general meeting in Prosafe SE as follows (mark off):**

- Open proxy for the Board of Directors or the person he or she authorizes (do not mark the items below)
- Proxy of attorney with instructions to the Board of directors or the person he or she authorizes (mark "For", "Against" or "Abstain" on the individual items below)
- Advance votes («For», «Against» or «Abstain» on the individual items below)
- Open proxy to (do not mark items below – agree directly with your proxy solicitor if you wish to give instructions on how to vote)

_____ (enter the proxy solicitors name in the block letters)

Note: Proxy solicitor must contact DNB Bank Registrars Department by phone +47 23 26 80 20 (08:00-am – 3:30 pm) for login details.

Voting must take place in accordance with the instructions below. Missing or unclear markings are considered a vote in line with the board's and the election committee's recommendations. If a proposal is put forward in addition to, or as a replacement for, the proposal in the notice, the proxy determines the voting.

Agenda for the Annual General Meeting 10 May 2023	For	Against	Abstain
1. Opening of the general meeting	No voting		
2. Registration of participating shareholders	No voting		
3. Approval of the notice and the agenda	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Election of chairman of the meeting and at least one person to co-sign the minutes together with the chairman of the meeting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Approval of the annual report and accounts of the Company for 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Approval of remuneration to the auditor for 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Election of members of the Board			
7.a. Re-election of Glen O. Rødland as chair of the Board for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.b. Re-election of Alf C. Thorkildsen as deputy chair of the Board for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.c. Re-election of Birgit Aagaard-Svendson as member of the Board for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.d. Re-election of Nina Udnes Tronstad as member of the Board for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7.e. Re-election of Halvard Idland as member of the Board for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Approval of Remuneration of the members of the Board	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Election of members of the Nomination Committee			
9.a. Re-election of Thomas Raaschou as chair for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9.b. Re-election of Annette Malm Justad for a period of one year	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Approval of remuneration of the members of the Nomination Committee	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Consideration of the Board's report on executive remuneration for 2022	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
12. Consideration of the Board's report on corporate governance	No voting		
13. Authorisation to increase the share capital	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
14. Authorisation to increase the share capital for incentive schemes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

The form must be dated and signed

 Place

 Date

 Shareholder's signature